

Use this checklist as a coversheet whenever you fax anything to us.

Stated Refi FAX Coversheet

To: **No Bull Financial, LLC**

From:

Fax Number:
425-486-0265

Re: **My Loan Conditions**

Phone Number:
425-486-0770

Loan Number:

-
- | P | Date | Condition |
|--------------------------|-------------|---|
| P | _____ | Complete online loan application |
| P | _____ | Three bureau credit report |
| P | _____ | Talk with your Lending Specialist |
| <input type="checkbox"/> | _____ | Signed loan application |
| <input type="checkbox"/> | _____ | Signed loan disclosures – all pages |
| <input type="checkbox"/> | _____ | If employed; verification contact name and phone number |
| <input type="checkbox"/> | _____ | If self-employed; CPA letter (see example at our download page, www.nobullmortgage.com/downloads.asp) |
| <input type="checkbox"/> | _____ | Most current 2 months' statements (ALL pages) for:
<input type="checkbox"/> _____ Checking
<input type="checkbox"/> _____ Savings
<input type="checkbox"/> _____ Investments |
| <input type="checkbox"/> | _____ | Clear copy of driver's license or passport with photo |
| <input type="checkbox"/> | _____ | Copy of your present First Mortgage document called the "NOTE" (only required if you're applying for ONLY a second mortgage from us) |
| <input type="checkbox"/> | _____ | Copy of your current Declaration Page (front) of homeowner (fire) insurance policy and/or agent's name and telephone number |