

Use this checklist as a coversheet whenever you fax anything to us.

## FullDoc Purchase FAX Coversheet

To: No Bull Financial, LLC

From:

Fax Number: 425-486-0265

Re: My Loan Conditions

Phone Number: 425-486-0770

Loan Number:

- | ✓                        | Date  | Condition  |
|--------------------------|-------|--|
| ✓                        | _____ | Complete online loan application   |
| ✓                        | _____ | Three bureau credit report   |
| ✓                        | _____ | Talk with your Lending Specialist  |
| <input type="checkbox"/> | _____ | Signed loan application  |
| <input type="checkbox"/> | _____ | Signed loan disclosures – all pages  |
| <input type="checkbox"/> | _____ | Purchase & Sale agreement (including all addendums)  |
| <input type="checkbox"/> | _____ | Copy of canceled earnest money check   |
| <input type="checkbox"/> | _____ | who have rented from a private party during the last 2 years, fax front & back copies of your last 24 cancelled rent checks (available by request from most checking banks,) (SOMETIMES waivable... talk with your loan assistant online or on the phone,) |
| <input type="checkbox"/> | _____ | who have rented from a Management or Apartment Company for all the last 2 years, we only need the contact names & numbers for those companies  |

For Salaried or Retired Borrowers:

- \_\_\_\_\_ Paystubs – last 30 days min
- \_\_\_\_\_ W2 Forms – last 2 Years min
- \_\_\_\_\_ Most current 2 months' statements (ALL pages) for:
  - \_\_\_\_\_ Checking
  - \_\_\_\_\_ Savings
  - \_\_\_\_\_ Investments
- \_\_\_\_\_ Clear copy of driver's license or passport with photo

For Self-Employed Borrowers:

- \_\_\_\_\_ Business & personal bank statements – last 12 months min
- \_\_\_\_\_ Business Financial Statement
- \_\_\_\_\_ Signed year to date P&L (un-audited)
- \_\_\_\_\_ Corporate or Partnership & Personal tax returns – 2 years min
- \_\_\_\_\_ All K-1 tax forms (if applicable)
- \_\_\_\_\_ Copy of your Business License(s) – 3 years min (2 years in some cases)

If either Borrower makes more than 25% of earnings from Commissions:

- \_\_\_\_\_ Same as Salaried employee, plus last two years Federal Income Tax Returns (all pages)

If either Earner is Retired or Disabled:

- \_\_\_\_\_ Disability or Award Letter(s) or
- \_\_\_\_\_ 2 mo. Checking statements showing automatic deposits

Additionally if applicable, please provide a copy of the following:

- \_\_\_\_\_ Rental Agreement(s) for any rental income property
- \_\_\_\_\_ 2 year's Income Tax Schedule E, if using rental income to qualify